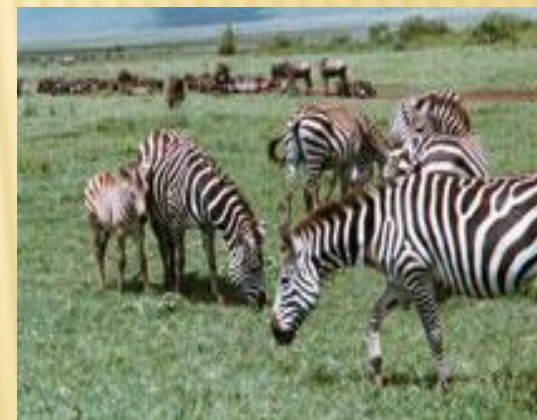




INVESTMENT OPPORTUNITIES IN KIGOMA REGION WITH SPECIAL ATTENTION TO KIGOMA SPECIAL ECONOMIC ZONE (KISEZ)



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KIGOMA INVESTMENT PROFILE



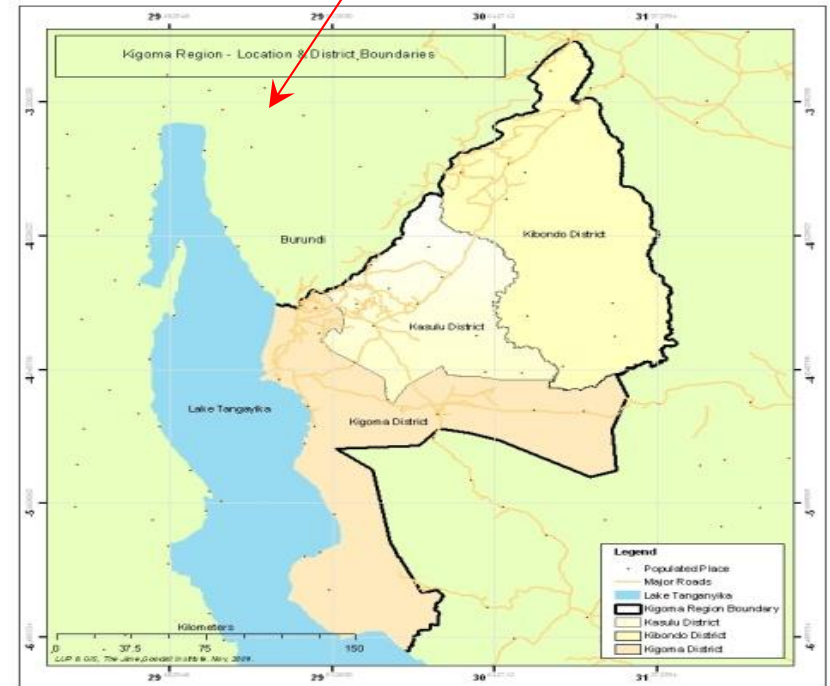
- **Geographical location**
- **Administration, population and climate**
- **Regional Economy**
- **Infrastructure development**
- **Natural Resources endowment**
- **Tourism Opportunities**
- **Opportunities for Development Projects.**
- **Kigoma Special Economic Zone (KiSEZ)**
- **Conclusion**



GEOGRAPHICAL LOCATION OF KIGOMA REGION



- Kigoma Region (marked yellow) is located on the Western part of Tanzania on the shores of Lake Tanganyika.
- The Region covers 45,075 km²
 - land area covers 37,037 Km². (82%)
 - Water 8,038 Km² (18%)
- It lies between latitude 3.6⁰ and 6.5⁰ South and longitude 29.5⁰ and 31.5⁰ East.
- Shares borders with Burundi to the north and the Democratic Republic of Congo (DRC) on the west along Lake Tanganyika.





ADMINISTRATIVE UNITS AND POPULATION



- **Administratively**, the Region is subdivided into Six Districts namely; Buhigwe, Kakonko, Kasulu, Kibondo, Kigoma and Uvinza.
- The Region has 8 Local Government Authorities namely: Buhigwe, Kakonko, Kasulu, Kibondo, Kigoma and Uvinza District Councils; Kasulu Town Council and Kigoma/Ujiji Municipal Council which is the headquarters of the region.
- **Population:** According to 2012 population census Kigoma Region had a population of **2,127,930** (female 1,098,936 and male 1,028,994) and growth rate stands at **2.4%**. It is estimated that this year the regional population is **2,297,927**.

CLIMATE

- Temperatures range between 20 and 30 degrees Centigrade.
- Annual rainfall ranges between 860 and 1200 mm.
- Rainfall pattern is uni-modal with the rain season lasting from October to May.

KIGOMA REGION ECONOMY

Regional Per Capita Income Growth:

- In 2011 the per capita income of Kigoma Region was Tshs 817,398/=. By the year 2014 the per capita raised to Tshs 1,012,774/=.

The Regional economy mainly depends on the following productive sectors: -

- **Agriculture**—Is major economic activity in Kigoma employing more **than 70%** of the population
- ❖ **Food and cash crops:** Maize, Beans, cassava, banana, paddy, coffee, tobacco, sunflower, palm, etc.

KIGOMA REGION ECONOMY

- ❖ **Kigoma is a net exporter** to other regions and Neighboring Countries
- ❖ **Food basket for neighbours:** Mwanza, Shinyanga & Tabora regions as well as Burundi, Eastern DRC
- **Natural resources –Fishing,** Wildlife, forestry, beekeeping
- **Tourism-**Hotels, tour guiding and tourist sites.
- **Trade and Industries** - Logistics Hub and Small and medium Scale Industries.



INFRASTRUCTURE DEVELOPMENT



The government is taking various initiatives in order to open up the region, these include:

- **Trunk roads upgrading-** to link Kigoma with other regions with tarmac paved roads
 - ❖ Kigoma - Tabora (to Dar es Salaam)
 - ❖ Kigoma - Burundi border - 60 km upgrading completed to all weather tarmac road.
- **Ports Rehabilitation-** Tanzania Ports Authority is currently improving all major Ports along Lake Tanganyika.



INFRASTRUCTURE DEV.CONT...



- **Central Railway line:**
 - ❖ Upgrade of Kigoma-Dar es Salaam Central Railway line to standard gauge.
- **Kigoma airport modernization and expansion:**
 - ❖ Construction of Phase 1: widening of runway from 30m to 45m and tarmac 3.1km

INFRASTRUCTURE DEVELOPMENT



Kikwete bredge on Kigoma –Tabora tarmac road



Kigoma–Manyovu tarmac road (Tanzania-Burundi boarder)



Kigoma –Kidahwe tarmac road



Kidahwe–Kasulu roard under construction to tarmac standard

OPPORTUNITIES IN TRANSPORTATION SECTOR



INVESTMENT OPPORTUNITIES IN AGRICULTURAL SECTOR

- Crop Production and Post-harvest technology
- Improved livestock keeping and processing of livestock products
- Fisheries - Post-harvest fish technology
- Beekeeping - value added
- Horticulture - handling and storage
- Agro-processing
- Agro-transporting
- Organic food products

NATURAL RESOURCES IN KIGOMA

- Kigoma region is endowed with vast natural resources that include:
- Lake Tanganyika,
- Miombo forests
- Wildlife - the Gombe and Mahale National Parks.
- Rivers which provide great opportunity for fishing, irrigation and water for both human and animals.
- Minerals – gold, copper, coal, limestone, platinum, etc

EXISTING TOURISM OPPORTUNITIES

- Gombe National Park with its well researched Chimpanzees,
- Mahale National Park with a big population of Chimpanzees and other big game,
- Dr. David Livingstone Memorial,
- MV Liemba - the oldest ship known to have been used during the First World War which is still in service,
- Slave Trade Route at Ujiji Town and German Buildings.
- These create a big potential for further development of tourism industry in the Region.

SOME OPPORTUNITIES IN TOURISM



Water falls in Kasulu, **Giraffe** in Muyowas Game Reserve and **Chimp** in Gombe National Park

SOME OPPORTUNITIES IN TOURISM ...



MV LIEMBA

INVESTMENT OPPORTUNITIES IN TOURISM



- Lake Tanganyika: First longest, second deepest and second in fresh water
- Sand and rocky beaches in Lake shore
- Canoeing tourism and Diving
- Ornamental fish – for aquarium
- Photographic tourism (Gombe & Mahale)
- Cultural tourism – Living stone
- Hunting/sport tourism
- Tourist information center



OPPORTUNITIES IN TOURISM



Chimpanzee in Gombe;



Lake Show at Mahale national Parks



[Zebra](#) in Muyowosi Game Reserve ;



[Lake](#) Tanganyika Beach Hotel

LOCAL INVESTORS' CONFIDENCE INDICATORS

- Private Commercial banks are looking for office accommodation to open branches in Kigoma Municipality.
- Local businessmen are investing in high quality boutique and hotels,
- The numbers of visitors looking for business opportunities in Kigoma is rising
- The National Housing Corporation, National Social Security Fund (NSSF) and Tanzania Revenue Authority (TRA) have completed new office blocks with 100% occupancy rate booked before completion of construction.

LOCAL INVESTORS' CONFIDENCE CONT...

NSSF AND NHC PREMISES IN KIGOMA



PROPOSED FUTURE DEVELOPMENT PROJECTS

- **Free Port operations** for Lake Transport
- **Trade and Logistics Hub** with a Dry Port serviced by railways and road systems;
- **Free Trade Zone** linked with a **World Heritage Tourism** Cluster (Ujiji World Heritage Site) linked to wildlife (Gombe and Mahale) and ecotourism;
- **Export Processing Zone** – value addition and packaging for the Great Lakes region markets .
- **Stand Alone Projects** – These are projects that will be implemented in the districts.



OPPORTUNITIES IN THE DISTRICTS

There are investment opportunities in all districts in Kigoma Region.

Kasulu and Buhigwe Districts:

- Agricultural area at Kigadye 200,000 ha.
- Makere Lime, Gold and Coal Deposit in Kasulu
- Sugar cane plantation: Malagarasi River Basin - 24,838 ha

Kibondo and Kakonko Districts:

- **Gold deposit exploration:** Four villages, have estimated area of 240,000m² of Gold deposit.
- **Large deposits of Kaolinite:** Found at Kasuga village (Kakonko).
- **Coal survey and exploration:** Kasanda, Kibuye (Kakonko) and Kichananga villages in Kibondo.
- **limestone deposits** – Kumwambu Ward and Kitahana village (Kibondo) - area of more than 5 ha.

MINERAL DEPOSITS IN KIGOMA



COPPER



GOLD in Kasulu and Kibondo



COAL in Kasulu and Kakonko



OPPORTUNITIES IN THE DISTRICTS CONT...



Kigoma and Uvinza Districts

- **Agricultural Area** of 13,000ha in Lugufu and Basanza Villages;
- **Mining** - Copper, Galena, Lime and Platinum deposits (more than 103,202 ha)
- **Lake Transportation:**
 - ❖ Kigoma port is expected to cater for the increased passengers and goods haulage by steamer to the Great Lakes Nations.
 - ❖ There is a potential of developing a new free port at Kaseke within the Kigoma Special Economic Zone

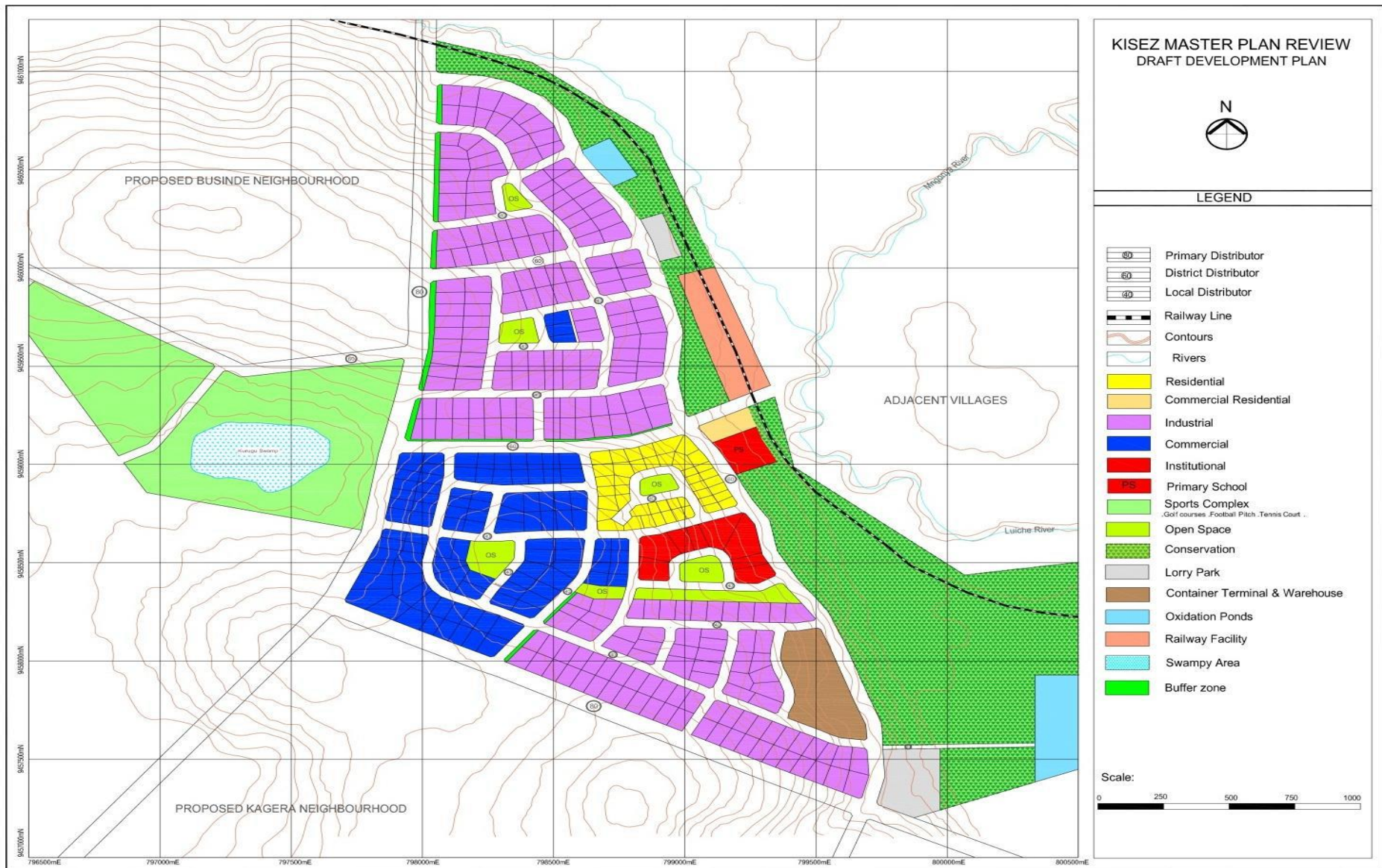


- Strategically located 15 minutes drive from Kigoma town,
- KiSEZ is thought to be a world-class business hub and a vehicle for industrial growth and development.
- The KiSEZ will provide a cutting-edge technology and customer focus and it will offer support services to investors in a cost-effective, trouble-free and customer-friendly environment.

KIGOMA SPECIAL ECONOMIC ZONE

- Government endorsed and support Kigoma SEZ Development.
- Master Plan for land use and zoning of Kigoma urban development approved by Ministry of Lands. The plan consist of the following clusters:
 - ❖ **Manufacturing:** - Production, assembling plants, gowdowns
 - ❖ **Residential:** Mult-storey buildings for residential accommodation,
 - ❖ **Institutional:** Schools, colleges, universities and Hospitals
 - ❖ **Trade:** Banks, malls, super markets and hotels
 - ❖ **Recreational:** Stadiums, clubs, parks and halls
 - ❖ **Transport:** Ports, airport, railways, bus and HDV terminals

MASTER PLAN OF KISEZ



KIGOMA SPECIAL ECONOMIC ZONE PROPOSED NEW GREEN CITY



HEAVY INDUSTRIES ZONE
High Tech Industries



RESIDENTIAL ZONE



**CBD/Commercial/
Business Zone**



LIGHT INDUSTRIES ZONE



KIGOMA SPECIAL ECONOMIC ZONE

Achievement:

- About 20,000ha have been earmarked for SEZ,
- Feasibility study, master plan and Environmental and Social Impact Assessment (ESIA) done,
- Survey done for 691ha and 401 plots demarcated
- Valuation for properties in phase I project area completed and compensation done to 399 people,
- Preparation of line infrastructure drawings for roads, water, electricity, storm water and sewerage and BOQs done.

KIGOMA SPECIAL ECONOMIC ZONE

Way Forward:

- Construction of Line infrastructure – power, water and roads
- Construction of Administration block (one stop centre)
- Promotional activities

PROPOSED KISEZ ONE STOP CENTRE



KIGOMA SPECIAL ECONOMIC ZONE

Our aspirations:

- Building capacity to become the gateway to service the Grate Lake Regions by:
 - ❖ Improve port and cargo handling services
 - ❖ Rehabilitation of Central railway line to standard gauge
 - ❖ Development of ICT hub for the region
- Attract more investors in labour intensive industries; the pre-requisite for this include:
 - ❖ Reducing cost of production (power, water, communication, transport)
 - ❖ Take deliberate measures to **uplift skills**

INVESTMENT OPPORTUNITIES IN KIGOMA SEZ



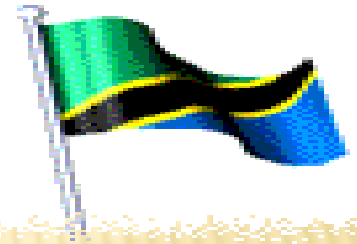
- Provision of Utilities i.e. Electricity and Water.
- Warehousing, Showrooms, Malls, Halls, Duty Free Shops, Banking, Insurance, Freight Services
- Dry Port, Cargo Centre, Bulk Storage Facilities, (Trade and Logistics Hub);
- Hotels and Restaurants

OPPORTUNITIES IN KIGOMA SEZ

- Concessions for Port modernization, expansion, operations and cargo freight shipping;
- Fishing and fish processing for export;
- Agro processing;
- Information Communication Park;
- Recreational and sport facilities

CONCLUSION

- Kigoma Region and KISEZ in particular is the best place to invest.
- The Government will ensure enabling environment and support to make your investment a success.
- **Thank you very much for visiting us,** we hope you will choose Kigoma Region for your investment.

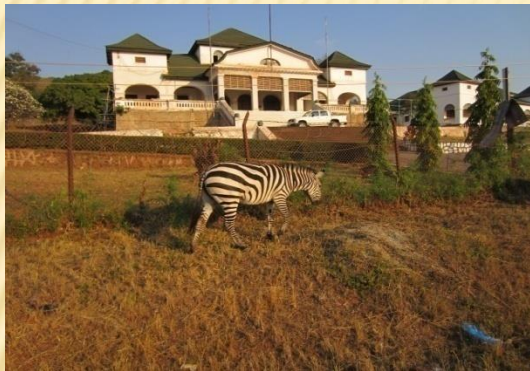


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